

Finance Committee Report



ANNUAL TOWN MEETING
MAY 7, 2018
MARBLEHEAD VETERANS MIDDLE SCHOOL
PERFORMING ARTS CENTER
MARBLEHEAD, MASSACHUSETTS

TO THE RESIDENTS OF MARBLEHEAD

The Finance Committee once again respectfully welcomes the opportunity to present this report and to make its recommendations regarding the Town of Marblehead's Fiscal Year 2019 (FY19) budget and other financial matters to be voted on at the 2018 Annual Town Meeting. The Finance Committee is pleased to report that we will present to you a balanced budget recommendation for the thirteenth consecutive year without proposing a general override of Proposition 2½ to achieve that balance.

The budget cycle commenced on January 10, 2018 when Town Finance Director Alison Nieto delivered the "State of the Town" fiscal analysis. Her breakdown offered several positive factors consistent with a well-managed budget: conservative revenue estimates and no budget deficits across the Town departments and enterprises.

The Town continues to enjoy a AAA bond rating for the ninth consecutive year, which is the result of the Town's long-term consistency regarding budget oversight, strong cooperation from the departments/schools on service levels within level funding expectations, and proactive management of the largest cost drivers that impact all of the Town (energy costs, health care insurance, and collective bargaining). As a result, despite the continued overall decline in Net State Aid since 2009, the Town has been able to work within the 2½% Property Tax Levy and new growth increases to steadily improve its annual Free Cash position, which is in line with prudent cash management levels recommended by the Massachusetts Association of Town Finance Committees. Marblehead remains one of the 61 Massachusetts communities with the S&P's highest AAA rating.

To develop the FY19 budget, the following conservative revenue assumptions were made:

- The statutory 2½% increase on the Town's tax levy and projected new growth combine to generate approximately 3.1% more tax revenues to fund municipal services.
- Net State Aid assumes level funding from FY18 levels (except charter school reimbursement which is based on a state formula).
- Local receipts remain at FY18 levels, reflecting the stabilization of receipts in the past seven years especially in automobile excise taxes.

On the expense side, assumptions were made based on level-funded expense budgets and multi-year assessments of needs.

- Health insurance budget is projected to increase by 0.5%.
- All existing contractual obligations are funded.
- The energy reserve is level-funded for the ninth year in a row at \$533,544, sufficient to cover potential fluctuations for FY19.
- The utility reserve is level-funded for the third year in a row at \$100,000, sufficient to cover potential water and sewer expense fluctuations for FY19.
- Debt service expenses are based on schedules as of 2017 issuance.

Given the history of strictly limiting expense budgets to increases in contractual obligations for the past several years, the Town is able to selectively increase appropriations beyond contractual obligations based on a multi-year planning approach that has anticipated multi-year offsets. Such increases included an assessment increase of \$126,069 from the Essex North Shore Technical School due to increasing Marblehead student enrollments (Article 27), the establishment of a special education stabilization account for \$250,000 (Article 28), and an increase in the appropriation for drain construction of \$85,000 (Article 16).

Once again, during the budget season, the Finance Committee formed smaller liaison groups to work with department heads, managers, administrators, and elected officials to review their respective budgets in a series of posted liaison meetings. The Finance Committee held budget meetings to discuss and vote on recommendations of the individual department budgets. The Finance Committee then held an open public hearing on the Town Warrant and voted to make the recommendations contained in this book to Town Meeting.

Assuming Finance Committee recommendations on the various money articles are accepted by the Town Meeting, the FY19 budget, as presented in Article 31, will be balanced.

The collaboration among town departments and schools was an essential component of being able to present you with a balanced budget. The Finance Committee would like to thank and commend the Board of Selectman, all department heads, union representatives, appointed and elected boards, and involved citizens for all their efforts this year. We also wish to thank the Superintendent and the School Committee for their continued cooperation, transparency, and accountability in the budget process.

We specifically wish to express our thanks to Finance Director Alison Nieto and the Town's accounting department, for the significant time, resources, and guidance that they dedicated to this budget process. Thanks too to our colleagues on the Finance Committee for their devoted efforts during the FY19 budget cycle. As always, we are grateful to our Secretary, Bob Ross, for his tremendous historic knowledge, constant guidance and enduring support.

Finally, we would like to thank Town Administrator John McGinn for his counsel, support and encouragement not just in this budget season, but throughout his many years as Town Administrator and Finance Director. He leaves behind a legacy of achievement and work ethic that is truly admirable. Happy retirement!

Respectfully submitted,

Benjamin S. Berman
Chairman, Marblehead Finance Committee

Blair Nelson
Vice Chairman, Marblehead Finance Committee

Emily Belfbecker
Vice Chairman, Marblehead Finance Committee

Fiscal 2017 RESERVE FUND

The following is an accounting of funds entrusted to the Finance Committee for Fiscal 2017 Reserve Fund use.

Reserve Fund -- Fiscal 2017 ending June 30, 2017..... \$144,000.00

DEPARTMENTS FUNDS TRANSFERRED TO:

Zoning Board Legal Services.....	\$15,000.00	
Police Expense.....	9,918.28	
Fire Expense.....	15,000.00	
Veterans Benefits.....	6,000.00	
Library Expense.....	3,300.00	
Total Transferred		<u>\$49,218.28</u>
Returned to Treasury		<u><u>\$94,781.72</u></u>

Fiscal 2018 RESERVE FUND

The following detail represents funds voted to various departments by the Finance Committee from the Reserve Fund covering the period July 1, 2017 thru April 14, 2018.

Annual Town Meeting Appropriation May 2, 2017 \$144,000.00

DEPARTMENTS FUNDS TRANSFERRED TO:

Fire Expense.....	\$39,071.00	
Zoning Board Legal Services.....	25,000.00	
Town Counsel Expense.....	35,000.00	
Veterans Benefits.....	15,000.00	
Total Transferred.....		<u>\$114,071.00</u>
Balance Remaining		<u><u>\$29,929.00</u></u>

Respectfully Submitted,
MARBLEHEAD FINANCE COMMITTEE

Benjamin Berman, Chairman
Emily Belfbecker, Vice Chair
Blair Nelson, Vice Chair
Kevin Brodrick
Rick Doron
Pat Franklin
Alex Goolsby
Matthew Herring
Adriaan Zur Muhlen
Robert Ross, Clerk

Article 1 Articles in Numerical Order

To see if the Town will vote to adopt an order requiring articles in the Warrant to be taken up in their numerical order, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That this article be adopted.

Article 2 Reports of Town Officers and Committees

To receive the report of the Town Accountant, the reports of the Town Officers, and special Committees, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That this article be adopted.

Article 3 Assume Liability

To see if the Town will assume liability in the manner provided by Section 29 of Chapter 91 of the General Laws, for all damages that may be incurred by work to be performed by the Massachusetts Highway Department for the improvement, development, maintenance and protection of tidal and non-tidal rivers and streams, harbors, tidewaters, foreshores and shores along a public beach in accordance with Section 11 of Chapter 91 of the General Laws and authorize the Selectmen to execute and deliver a bond of indemnity therefore to the Commonwealth, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That this article be adopted.

Article 4 Accept Trust Property

To see if the Town will vote to accept certain trust property, gifts or grants to be administered by the Town or modify the terms thereof, or take any other action relative thereto. Sponsored by Town Counsel.

Recommendation: That this article be indefinitely postponed.

Article 5 Lease Town Property

To see if the Town will vote to authorize the appropriate Town Officers to let or lease such land, buildings or structures owned by the Town on such terms as they may determine, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That this article be adopted.

Article 6 Unpaid Accounts

To see if the Town will vote to appropriate or transfer from available funds a sum of money to provide for the payment of any unpaid accounts brought forward from previous years, or take any other action relative thereto. Sponsored by the Finance Director.

Recommended: That the sum of \$3,163.80 be appropriated as follows:

School Budget	2,617.35
Library Expense	546.45

Article 7 Departmental Revolving Funds

To see if the Town will vote to fix the maximum amount that may be spent during FY 2019 beginning July 1, 2018 for the revolving funds established in the town bylaws for certain departments, boards, committees, agencies or officers in accordance with G.L. c. 44 §53E 1/2, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That the maximum amount to be spent during FY 2019 be as follows:

Historic Commission Gift Shop	15,000.00
Recreation & Park	600,000.00
Council on Aging	250,000.00
Dog Officer/Animal Control	20,000.00
Special Education	950,000.00
Commercial Waste	450,000.00
Conservation Fines	75,000.00

Stormwater By-Law	10,000.00
Sump Pump Improvement	25,000.00
Street Opening	75,000.00
Vaccine	8,000.00

Article 8 Purchase of Equipment of Several Departments

To see if the Town will raise and appropriate any sums of money for the purchase of equipment for the several departments of the Town, to authorize the Board of Selectmen to trade old equipment as part of the purchase price and to determine whether this appropriation shall be raised by borrowing or otherwise, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That the sum of \$468,538.00 be appropriated, and to meet this appropriation; \$35,000.00 is to be transferred from Water Retained Earnings, \$11,256.00 from Harbor Receipts, \$13,404.00 is to be transferred from Cemetery Sale of Lots and \$408,878.00 is to be raised by taxation. To include the following:

Highway Department	Recreation & Park Department
1 Rack Body Truck w/Plow	1 Truck w/Plow
1 Service Truck w/Liftgate & Plow	1 Pick-up w/Plow
Fire Department	Police Department
Collar for 27Ft Defender Boat	2 Police Patrol Vehicles
Cemetery Department	School Department
1 Sod Cutter	1 Student Bus
1 Thaw Unit	Water Department
Urns for Chapel	1 Utility 4x4 Truck

Article 9 Capital Improvements for Public Buildings

To see if the Town will vote to raise and appropriate a sum of money for remodeling, reconstructing and making extraordinary repairs to existing Town or School buildings and the purchase of necessary equipment including computer hardware and software to determine whether this appropriation shall be raised by borrowing or otherwise, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That the sum of \$463,596.00 be appropriated, and to meet this appropriation; \$21,700.00 is to be transferred from Cemetery Sale of Lots, \$25,000.00 to be transferred from Park Revolving Fund and \$416,896.00 is to be raised by taxation.

To include the following:

Police Station	Community Center
Lower Roof Replacement	Gym Floor Replacement
Townwide	School
Radio Upgrade – 2 Year Plan	High School Hot Water Tanks
Traffic Light Upgrades	Asbestos Abatement Veterans School
Cemetery	Tower Way
Garage Door Replacement	Replace Rubber Roof
Construct Wall (100 Feet)	Replace 2 Garage Doors
Fire Department	Replace 4 Open Air Heaters
Franklin St Window Replacement	

Article 10 Walls and Fences

To see if the Town will vote to raise and appropriate a sum of money for the construction and reconstruction of walls and fences for the protection of highways and property, including engineering services in connection therewith; to authorize the appropriate Town Officers to acquire by purchase, eminent domain or otherwise, any land or easements necessary therefore; to determine whether this appropriation shall be raised by borrowing or otherwise, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That the sum of \$53,094.00 be appropriated. \$45,594.00 to be transferred from Art 11, 2016 Ocean Ave. Seawall and \$7,500.00 to be raised by taxation.

Article 11 Application of Bond Premium

To see if the Town will vote to supplement each prior vote of the Town that authorizes the borrowing of money to pay costs of capital projects to provide that, in accordance with Chapter 44, Section 20 of the General Laws, the premium received by the Town upon the sale of any bonds or notes thereunder, less any such premium applied to the payment of the costs of issuance of such bond or notes, may be applied to pay project costs and the amount authorized to be borrowed for each such project shall be reduced by the amount of any such premium so applied, or take any other action relative thereto. Sponsored by the Finance Director.

Recommended: That the sum of \$523,415.39 be appropriated from Bond Premium.

Article 12 Rescinding Unused Debt Authorizations

To see if the Town will vote to rescind the authorized, but unissued balances of various borrowing authorizations approved by the Town from time to time, which amounts are no longer needed to pay costs of completing the projects for which they were originally approved, or to take any other action relative thereto. Sponsored by the Finance Director.

Recommended: To rescind the authorized but unissued balance on the following bond authorizations:

Article 39, 2008 School Construction and Renovation – Village School	\$248,356.00
Article 35, 2012 Old Town House	\$19,708.00

Article 13 Cable Franchise Fees

To see if the Town will vote to accept G.L. c. 44, § 53F³/₄, in order that the Town may establish a separate revenue account to be known as the PEG [Public, Educational and Government] Access and Cable Related Fund, into which may be deposited cable franchise fees and other cable-related revenues for appropriation for cable-related purposes consistent with cable franchise (license) agreements, including support of PEG access television services and cable licensing and administration, and further vote regarding such financial funding provisions and other details as may be required to effectuate this vote and task, including the transfer (and authorization thereof) of any balance of cable-related funds from any existing revolving fund or other town account into this new fund, or take any other action relative thereto. Sponsored by the Finance Director.

Recommendation: That this article be indefinitely postponed.

Article 14 Water Department Construction

To see if the Town will vote to appropriate a sum of money to be expended by the Water and Sewer Commission for the construction, reconstruction and extending of water mains, replacement of water meters, appurtenances, engineering, consultants, surveys including revenue studies and other general Water Department purposes, and to authorize the Board of Water and Sewer Commissioners to acquire by purchase, eminent domain or otherwise any lands or easements necessary, or take any other action relative thereto. Sponsored by the Board of Water and Sewer Commissioners.

Recommended: That the sum of \$1,336,652.00 be appropriated, to be taken from Water Retained Earnings.

Article 15 Sewer Department Construction

To see if the Town will vote to appropriate a sum of money to be expended by the Water and Sewer Commission for the construction or reconstruction of sewers for sanitary purposes and for sewerage disposal, pump stations, original pumping equipment, metering equipment, safety equipment, replacement of said equipment, engineering, consultants, surveys, including revenue studies and other general Sewer Department purposes, and to authorize the Board of Water and Sewer Commissioners to acquire by purchase, eminent domain or otherwise any lands or easements necessary, or take any other action relative thereto. Sponsored by the Board of Water and Sewer Commissioners.

Recommended: That the sum of \$1,156,786.00 be appropriated, to be taken from Sewer Retained Earnings.

Article 16 Storm Drainage Construction

To see if the Town will vote to appropriate a sum of money for the construction, reconstruction, permitting and maintenance of storm sewers for surface drainage, including engineering services in connection therewith, and for general Drain Department purposes, including the purchase or lease of equipment, and to authorize the appropriate Town Officers to acquire by purchase, eminent domain or otherwise, any land or easements necessary therefore, and to raise the money for such purposes by the issue of bonds or notes or in any other manner, to be expended by the Water and Sewer Commission; or to take any other action relative thereto. Sponsored by the Board of Water and Sewer Commissioners.

Recommended: That the sum of \$417,000.00 be appropriated.

Article 17 Water and Sewer Commission Claims

To see if the Town will vote to authorize the Water and Sewer Commission and the Board of Selectmen acting jointly to compromise any claims for damages or suits pending against the Town of Marblehead on account of acts which may have occurred during the construction of the water, sewer and storm water system, or take any other action relative thereto. Sponsored by the Board of Water and Sewer Commissioners.

Recommended: That this article be adopted.

Article 18 Financial Assistance for Conservation

To see if the Town will vote to authorize the Conservation Commission and other proper officers of the Town to apply for financial assistance from public and private sources to be expended by the Conservation Commission for the purchase of vacant land and any other purpose, authorized by Section 8C of Chapter 40 of the General Laws as amended, or to reimburse the Town for sums of money expended for such purposes, or both, or take any other action relative thereto. Sponsored by the Conservation Commission.

Recommended: That this article be adopted.

Article 19 Collective Bargaining (Fire)

To see if the Town will, pursuant to G.L. c. 150E §7, vote to appropriate the sums of money sufficient to fund the collective bargaining agreement for fiscal year 2019 with the International Association of Firefighters AFL/CIO CLC Local 2043, or take any action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 20 Collective Bargaining (Police)

To see if the Town will, pursuant to G.L. c. 150E §7, vote to appropriate the sums of money sufficient to fund the collective bargaining agreement for fiscal year 2019 with MASS C.O.P., AFL-CIO, Local 437, or take any action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

**Article 21 Collective Bargaining
(IUE/CWA – Local 1776)**

To see if the Town will, pursuant to G.L. c. 150E §7, vote to appropriate the sums of money sufficient to fund the collective bargaining agreement for fiscal year 2019 with Local 1776 of the IUE/CWA, AFL-CIO, or take any action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 22 Proposed Reclassification and Pay Schedule (Administrative)

To see if the Town will vote to amend Chapter 121 of the Bylaws, Classification and Wage Salary Plan, by changing certain job titles where indicated and reclassify certain positions in the Administrative Pay Schedule; to strike out the pay schedule as it relates to Administrative personnel, substitute in place thereof the new pay schedules and to transfer from available

funds and/or appropriate a sum of money to make said new pay schedules effective, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 23 Proposed Pay Schedule and Reclassification (Traffic Supervisors)

To see if the Town will vote to amend Chapter 121 of the Bylaws, Classification and Wage Salary Plan, by changing certain job titles where indicated and reclassify certain positions in the Traffic Supervisors Pay Schedule; to waive the pay schedule as it relates to Traffic Supervisor personnel, substitute in place thereof the new pay schedules and to transfer from available funds and/or appropriate a sum of money to make said new pay schedules effective, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 24 Proposed Reclassification and Pay Schedule (Seasonal and Temporary Personnel)

To see if the Town will vote to amend Chapter 121 of the Bylaws, Classification and Wage Salary Plan, by changing certain job titles where indicated and reclassify certain positions in the Seasonal and Temporary Personnel Pay Schedules; strike out the pay schedules as they relate to seasonal and temporary personnel, substitute in place thereof the new pay schedules and to transfer from available funds and/or appropriate a sum of money to make said new pay schedules effective, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 25 Compensation - Town Officers

To see if the Town will vote to revise the compensation of the Town Clerk as the Town by vote may determine and to transfer from available funds and/or appropriate a sum of money to make said revision effective, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 26 Ratification of Salary Bylaw

To see if the Town will vote to ratify certain actions taken by the Compensation Committee under Chapter 43 Section 3(e) as last amended and amend the classification table by reclassifying certain positions, or take any other action relative thereto. Sponsored by the Compensation Committee.

Recommendation: That this article be indefinitely postponed.

Article 27 Essex North Shore Agricultural and Technical School District

To see if the Town will vote to approve the gross operating and maintenance budget of the Essex North Shore Agricultural and Technical School District for the fiscal year commencing July 1, 2018 and appropriate a sum of money for the Town's assessment of the same, or take any other action relative thereto. Sponsored by the Board of Selectmen.

Recommended: That the sum of \$455,256.00 be appropriated.

Article 28 Establishment of Special Education Stabilization Account

To see if the Town will accept the provisions of Chapter 40, Section 13E of the Massachusetts General Laws permitting the School District to establish a Special Education Reserve Fund; or take any other action relative thereto. Sponsored by the School Committee.

Recommended: To accept the provisions of Chapter 40, Section 13E and to appropriate the sum of \$250,000.00.

Article 29 Mooring Fees in Marblehead Waters.

To see if the Town will vote to amend Chapter 190, Section 190-5 (C) of the Town of Marblehead General Bylaws as follows (~~Strikeout~~ text represents deleted language and **bold** and underline font represents proposed amendment.):

The Harbormaster shall collect from the applicant a mooring permit fee of ~~\$6.50~~ **\$8.00** per foot for Marblehead Harbor, Little Harbor, and Dolibers Cove. All other locations in Marblehead anchorage shall be assessed ~~\$5.50~~ **\$7.00** per foot. Working commercial fishermen shall have their permit fee abated to a rate of ~~\$3.00~~ **\$3.50** per foot upon approval of the Harbormaster. Such fee shall be assessed on a per-foot basis, measured from the stem in a straight line aft to the stem of the vessel. Booms, boomkins or pulpits are exempt from the measurement. The minimum mooring permit fee shall be \$10. The mooring permit fee for a float shall also be assessed on \$6.50 per lineal foot basis of the overall length. Said fee shall be collected before a mooring permit is issued. All fees collected by the Harbormaster shall be paid to the Town of Marblehead. All permits shall expire on the first day of February following the year of issue, or take any action relative thereto. Sponsored by the Harbors and Waters Board.

Recommended: That this article be adopted.

Article 30 Available Funds Appropriate to Reduce Tax Rate

To see if the Town will vote to appropriate free cash balance in the hands of the Town Treasurer, including any surplus or part of surplus in the Electric Light Department for use of the Assessors in making the tax rate, or take any other action relative thereto. Sponsored by the Finance Director.

Recommended: That the sum of \$8,230,000.00 be appropriated for the use of the Assessors in making the Tax Rate.

From Free Cash	\$ 7,900,000.00
From Electric Surplus	<u>330,000.00</u>
	<u>\$ 8,230,000.00</u>

Article 31 Expenses of Several Departments

To see what sums of money the Town will raise and appropriate, including appropriations from Federal Revenue Sharing moneys, to defray the necessary and usual expenses of the several departments of the Town for the fiscal year beginning July 1, 2018, or take any other action relative thereto. Sponsored by the Finance Director.

TABLE OF ESTIMATED APPROPRIATIONS
(Required by Mass. General Laws, Chapter 41, Section 60)

Fiscal 2017		Fiscal 2018			Fiscal 2019			
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated	Item No.		Departmental Requests	Recommended
GENERAL GOVERNMENT								
100.00	100.00	100.00		100.00	1	Moderator Officials Expense	100.00	100.00
5,500.00	5,500.00	5,500.00	2,750.00	2,750.00	2	Selectmen Officials Expense	5,500.00	5,500.00
377,549.00	375,800.48	413,528.00	190,998.80	222,529.20	3	Salaries	415,394.00	415,394.00
91,913.00	77,200.48	98,245.00	34,985.17	63,259.83	4	Expense	98,245.00	98,245.00
22,000.00	19,337.38	14,000.00	14,000.00		5	Zoning Board Legal Services	21,000.00	21,000.00
2,000.00		2,000.00	1,605.60	394.40	6	Out of State Travel	2,000.00	2,000.00
498,962.00	477,838.34	533,273.00	244,339.57	288,933.43			542,139.00	542,139.00
9,279.00	9,279.00	9,558.00	4,779.00	4,779.00	7	Finance Committee Salaries	9,558.00	9,558.00
5,585.00	2,186.88	5,585.00	329.00	5,256.00	8	Expense	5,585.00	5,585.00
175.00		175.00		175.00	9	Local Travel	175.00	175.00
15,039.00	11,465.88	15,318.00	5,108.00	10,210.00			15,318.00	15,318.00
144,000.00		144,000.00		144,000.00	10	Reserve Fund	144,000.00	144,000.00
49,218.28						Less Transfers		
<u>94,781.72</u>		<u>144,000.00</u>		<u>144,000.00</u>		Net		
637,685.00	615,296.15	644,512.00	306,300.38	338,211.62	12	Finance Salaries	639,075.00	639,075.00
268,310.00	247,864.19	268,310.00	102,014.40	166,295.60	13	Expense	268,310.00	268,310.00
905,995.00	863,160.34	912,822.00	408,314.78	504,507.22			907,385.00	907,385.00
300.00	300.00	300.00		300.00	17	Assessor Officials Expense	300.00	300.00
207,031.00	201,996.34	209,693.00	100,445.34	109,247.66	18	Salaries	210,243.00	210,243.00
33,685.00	25,173.16	33,685.00	15,722.44	17,962.56	19	Expense	33,685.00	33,685.00
500.00	364.09	500.00		500.00	20	Local Travel	500.00	500.00
241,516.00	227,833.59	244,178.00	116,167.78	128,010.22			244,728.00	244,728.00
2,000.00	2,000.00	2,000.00	1,000.00	1,000.00	29	Town Counsel Salaries	2,000.00	2,000.00
66,575.00	66,575.00	66,575.00	64,410.27	2,164.73	30	Expense	81,575.00	81,575.00
68,575.00	68,575.00	68,575.00	65,410.27	3,164.73			83,575.00	83,575.00
10,484.00	5,883.83	10,484.00	1,671.54	8,812.46	35	Parking Tickets Expense	13,095.00	13,095.00
174,697.00	170,973.62	180,685.00	87,186.00	93,499.00	39	Town Clerk Salaries	180,685.00	180,685.00
10,137.00	8,053.43	10,137.00	1,320.59	8,816.41	40	Expense	10,137.00	10,137.00
184,834.00	179,027.05	190,822.00	88,506.59	102,315.41			190,822.00	190,822.00

Fiscal 2017		Fiscal 2018			Item No.		Fiscal 2019		
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated			Departmental Requests	Recommended	
32,462.00	23,840.76	17,056.00	150.00	16,906.00	43	Election & Registration			
24,565.00	23,226.80	25,375.00	7,172.78	18,202.22	44	Salaries	32,462.00	32,462.00	
						Expense	25,375.00	25,375.00	
57,027.00	47,067.56	42,431.00	7,322.78	35,108.22			57,837.00	57,837.00	
1,675.00	1,675.00	1,675.00	1,149.58	525.42	50	Planning Board			
						Expense	1,675.00	1,675.00	
98,061.00	93,872.30	102,407.00	48,593.02	53,813.98	55	Public Buildings			
102,550.00	81,233.04	102,550.00	42,740.88	59,809.12	56	Salaries	102,606.00	102,606.00	
400.00	17.82	400.00		400.00	57	Expense	105,790.00	105,790.00	
						Local Travel	400.00	400.00	
201,011.00	175,123.16	205,357.00	91,333.90	114,023.10			208,796.00	208,796.00	
4,300.00	3,185.92	4,300.00		4,300.00	59	Town Reports	4,300.00	4,300.00	
54,500.00	51,718.00	54,500.00	36,000.00	18,500.00	60	Town Audit	54,500.00	54,500.00	
2,338,799.72	2,112,653.67	2,427,835.00	1,065,324.79	1,362,510.21		TOTAL GENERAL GOVERNMENT	2,468,270.00	2,468,270.00	
PUBLIC SAFETY									
3,505,061.00	3,491,322.71	3,633,681.00	1,743,361.48	1,890,319.52	62	Police Department			
190,642.28	190,038.71	182,390.00	110,550.36	71,839.64	63	Salaries	3,654,351.00	3,654,351.00	
5,000.00	1,454.46	5,000.00	219.82	4,780.18	64	Expense	182,390.00	182,390.00	
						Indemnif. of Officers	5,000.00	5,000.00	
3,700,703.28	3,682,815.88	3,821,071.00	1,854,131.66	1,966,939.34			3,841,741.00	3,841,741.00	
3,339,974.00	3,274,998.38	3,428,809.00	1,673,217.13	1,755,591.87	68	Fire Department			
193,620.00	184,896.59	185,620.00	104,730.93	80,889.07	69	Salaries	3,493,596.00	3,493,596.00	
5,000.00	5,000.00	5,000.00	1,636.93	3,363.07	70	Expense	187,020.00	187,020.00	
					71	Fire Alarm Expense	5,000.00	5,000.00	
		114,179.00				Fire SCBA Equipment			
3,538,594.00	3,464,894.97	3,733,608.00	1,779,584.99	1,839,844.01			3,685,616.00	3,685,616.00	
495,742.00	461,333.97	517,298.00	234,143.56	283,154.44	73	Building Inspection			
21,355.00	7,458.12	21,355.00	4,454.46	16,900.54	74	Salaries	519,899.00	519,899.00	
6,000.00	4,118.30	6,000.00	1,242.00	4,758.00	75	Expense	21,355.00	21,355.00	
						Local Travel	6,000.00	6,000.00	
523,097.00	472,910.39	544,653.00	239,840.02	304,812.98			547,254.00	547,254.00	
250.00	105.00	250.00		250.00	80	Sealer of Weights & Measures			
						Expense	725.00	725.00	
2,400.00	2,400.00	2,400.00	1,200.00	1,200.00	86	Animal Inspector			
						Salaries	2,400.00	2,400.00	
7,765,044.28	7,623,126.24	8,101,982.00	3,874,756.67	4,113,046.33		TOTAL PUBLIC SAFETY	8,077,736.00	8,077,736.00	
EDUCATION									
34,754,708.00	34,754,708.00	36,539,604.00	14,759,460.92	21,780,143.08	101	Schools	37,156,508.00	37,156,508.00	
34,754,708.00	34,754,708.00	36,539,604.00	14,759,460.92	21,780,143.08		TOTAL SCHOOLS	37,156,508.00	37,156,508.00	

Fiscal 2017		Fiscal 2018			Item No.	Fiscal 2019		
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated		Departmental Requests	Recommended	
PUBLIC WORKS & FACILITIES								
Engineering								
138,056.00	130,002.41	153,662.00	67,066.66	86,595.34	105	Salaries	158,615.00	158,615.00
10,645.00	9,565.89	10,645.00	2,678.31	7,966.69	106	Expense	10,645.00	10,645.00
148,701.00	139,568.30	164,307.00	69,744.97	94,562.03			169,260.00	169,260.00
6,000.00		9,000.00				Source:		
142,701.00		155,307.00				Conservation Wetlands Fee		9,000.00
148,701.00		164,307.00				Taxation		160,260.00
								169,260.00
Highway								
808,138.00	713,657.47	844,364.00	372,433.39	471,930.61	112	Salaries	852,640.00	852,640.00
107,084.00	107,084.00	107,084.00	63,257.20	43,826.80	113	Expense	107,084.00	107,084.00
915,222.00	820,741.47	951,448.00	435,690.59	515,757.41			959,724.00	959,724.00
48,750.00	17,806.70	48,750.00	2,099.61	46,650.39	116	Maintain Streets and Sidewalks	48,750.00	48,750.00
100,000.00	262,367.43	100,000.00	63,690.96	36,309.04	117	Snow Removal	100,000.00	100,000.00
128,820.00	128,820.00	128,820.00	52,144.52	51,790.51	118	Street Lighting	128,820.00	128,820.00
1,192,792.00	1,229,735.60	1,229,018.00	553,625.68	675,392.32			1,237,294.00	1,237,294.00
Waste Collection								
324,713.00	312,613.07	336,774.00	157,143.06	179,630.94	126	Salaries	338,223.00	338,223.00
1,756,143.00	1,447,912.30	1,801,562.00	608,918.72	1,192,643.28	127	Expense	1,801,562.00	1,801,562.00
		114,600.00	19,008.60		129	Landfill Monitoring Expense	114,600.00	114,600.00
2,080,856.00	1,760,525.37	2,252,936.00	785,070.38	1,467,865.62			2,254,385.00	2,254,385.00
Drains								
129,508.00	119,928.52	144,769.00	61,944.09	82,824.91	132	Salaries	157,082.00	157,082.00
5,650.00	5,468.26	5,650.00	2,940.12	2,709.88	133	Expense	5,650.00	5,650.00
135,158.00	125,396.78	150,419.00	64,884.21	85,534.79			162,732.00	162,732.00
Cemetery								
300.00	300.00	300.00		300.00	141	Officials Expense	300.00	300.00
332,672.00	318,681.44	345,796.00	167,498.79	178,297.21	142	Salaries	353,894.00	353,894.00
25,346.00	24,729.93	26,226.00	15,263.27	10,962.73	143	Expense	26,226.00	26,226.00
358,318.00	343,711.37	372,322.00	182,762.06	189,559.94			380,420.00	380,420.00
Source								
333,318.00		346,322.00				Taxation		354,420.00
25,000.00		26,000.00				Perpetual Care		26,000.00
358,318.00		372,322.00						380,420.00
Tree Department								
268,350.00	267,491.64	277,360.00	122,482.99	154,877.01	148	Salaries	279,007.00	279,007.00
51,578.00	33,466.51	51,578.00	15,469.31	36,108.69	149	Expense	51,578.00	51,578.00
319,928.00	300,958.15	328,938.00	137,952.30	190,985.70			330,585.00	330,585.00
4,235,753.00	3,899,895.57	4,497,940.00	1,794,039.60	2,703,900.40		TOTAL PUB. WORKS & FAC.	4,534,676.00	4,534,676.00

Fiscal 2017		Fiscal 2018			Fiscal 2019		
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated	Item No.	Departmental Requests	Recommended
HUMAN SERVICES							
Health Dept.							
400.00	400.00	400.00		400.00	153	Officials Expense	400.00
155,245.00	155,157.94	163,160.00	78,446.50	84,713.50	154	Salaries	163,160.00
15,655.00	8,345.32	15,655.00	4,108.17	11,546.83	155	Expense	15,655.00
1,632.00	575.67	1,632.00	252.55	1,379.45	157	Local Travel	1,632.00
4,000.00		4,000.00		4,000.00	158	HAWC	4,000.00
176,932.00	164,478.93	184,847.00	82,807.22	102,039.78			184,847.00
Mental Health							
60,000.00	60,000.00	60,000.00	22,978.55	37,021.45	162	Contractual Services	60,000.00
Council on Aging							
285,414.00	285,230.71	297,634.00	150,388.74	147,245.26	164	Salaries	301,560.00
8,490.00	8,480.95	11,990.00	3,713.38	8,276.62	165	Expense	11,990.00
293,904.00	293,711.66	309,624.00	154,102.12	155,521.88			313,550.00
Veterans Benefits							
63,336.00	63,334.63	64,960.00	31,249.25	33,710.75	175	Salaries	64,960.00
1,243.00	1,202.81	1,243.00	149.65	1,093.35	176	Expense	1,243.00
1,100.00	742.92	1,100.00	225.18	874.82	177	Local Travel	1,100.00
39,000.00	37,095.51	33,000.00	23,818.80	9,181.20	178	Benefits	40,000.00
104,679.00	102,375.87	100,303.00	55,442.88	44,860.12			107,303.00
635,515.00	620,566.46	654,774.00	315,330.77	339,443.23		TOTAL HUMAN SERVICES	665,700.00
CULTURE AND RECREATION							
Library							
828,071.00	781,999.59	845,937.00	392,099.62	453,837.38	185	Salaries	822,491.00
257,112.00	256,883.11	265,815.00	131,863.59	133,951.41	186	Expense	267,448.00
100.00	100.00	100.00	44.46	55.54	187	Local Travel	100.00
1,085,283.00	1,038,982.70	1,111,852.00	524,007.67	587,844.33			1,090,039.00
Park Department							
641,700.00	535,089.97	648,852.00	310,677.17	338,174.83	190	Salaries	652,148.00
171,590.00	168,411.46	171,590.00	69,416.14	102,173.86	191	Expense	171,590.00
46,093.00	37,082.10	46,093.00	13,175.43	32,917.57	192	Facility Expense	46,093.00
859,383.00	740,583.53	866,535.00	393,268.74	473,266.26			869,831.00
6,150.00	4,443.52	6,150.00		6,150.00	210	Memorial & Veterans Day	6,300.00
1,950,816.00	1,784,009.75	1,984,537.00	917,276.41	1,067,260.59		TOTAL CULTURE & RECREATION	1,966,170.00

Fiscal 2017		Fiscal 2018					Fiscal 2019	
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated	Item No.		Departmental Requests	Recommended
DEBT SERVICE								
4,085,000.00	4,085,000.00	4,507,000.00	4,507,000.00		214	Maturing Debt	4,150,000.00	4,150,000.00
2,739,406.02	2,738,406.04	2,650,767.34	1,536,579.80	1,114,187.54	215	Interest	2,585,428.25	2,585,428.25
6,824,406.02	6,823,406.04	7,157,767.34	6,043,579.80	1,114,187.54		TOTAL DEBT SERVICE	6,735,428.25	6,735,428.25
MISCELLANEOUS								
100,000.00	71,947.60	100,000.00	785.05	99,214.95	211	Utility Reserve	100,000.00	100,000.00
2,559,292.00	2,559,292.00	2,803,173.00	2,803,173.00		217	Contributory Retirement	3,027,427.00	3,027,427.00
630,000.00	611,840.20	660,000.00	258,897.95	401,102.05	218	Medicare	690,000.00	690,000.00
330,000.00	330,000.00	345,000.00	345,000.00		219	Worker's Compensation	382,169.00	382,169.00
15,000.00	13,850.00	15,000.00	2,100.00	12,900.00	220	Training Expense	15,000.00	15,000.00
12,663,401.00	9,922,880.04	13,056,765.00	5,515,511.13	7,541,253.87	221	Group Insurance	13,116,584.00	13,116,584.00
503,057.00	371,238.89	503,057.00	365,195.05	137,861.95	222	Other Insurance	475,888.00	475,888.00
110,770.00	9,590.10	110,770.00	6,471.07	104,298.93	223	Salary Reserve	110,770.00	110,770.00
90,135.00	71,038.05	78,084.00	37,540.50	40,543.50	224	NonContributory Retirement	79,524.00	79,524.00
533,544.00	194,768.05	533,544.00		533,544.00	225	Energy Reserve	533,544.00	533,544.00
300,000.00	300,000.00	350,000.00	350,000.00		226	Other Post Employment Benefits	350,000.00	350,000.00
17,835,199.00	14,456,444.93	18,555,393.00	9,684,673.75	8,870,719.25		TOTAL MISCELLANEOUS	18,880,906.00	18,880,906.00
ENTERPRISE								
719,706.00	662,667.12	729,201.00	343,435.68	385,765.32	227	Sewer Salaries	735,025.00	735,025.00
645,559.00	618,544.14	674,009.00	296,377.22	377,631.78	228	Expense	717,227.00	717,227.00
3,126,010.00	2,935,895.93	3,141,003.00	2,128,175.56	1,012,827.44	230	South Essex Sewer District	3,225,157.00	3,225,157.00
4,491,275.00	4,217,107.19	4,544,213.00	2,767,988.46	1,776,224.54			4,677,409.00	4,677,409.00
4,491,275.00		4,544,213.00				Source		
4,491,275.00		4,544,213.00				Sewer Receipts		4,677,409.00
								<u>4,677,409.00</u>

Fiscal 2017		Fiscal 2018					Fiscal 2019	
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated	Item No.		Departmental Requests	Recommended
						Water		
677,790.00	622,116.77	711,916.00	326,900.07	385,015.93	231	Salaries	724,701.00	724,701.00
587,344.00	549,034.73	602,445.00	283,111.16	319,333.84	232	Expense	649,153.00	649,153.00
2,475,321.00	2,341,415.00	2,574,334.00	1,234,880.00	1,339,454.00	235	Metropolitan Water	2,677,308.00	2,677,308.00
3,740,455.00	3,512,566.50	3,888,695.00	1,844,891.23	2,043,803.77			4,051,162.00	4,051,162.00
						Source:		
						Water Receipts		4,051,162.00
						Light		
Revenue		Revenue			236	Operating Expenditures	Revenue	
357,154.00	355,228.97	358,616.00	185,227.24	173,388.76	238	Salaries	377,066.00	377,066.00
400,880.00	363,128.79	389,340.00	153,804.28	235,535.72	239	Expense	402,515.00	402,515.00
141,000.00	83,070.04	120,000.00		120,000.00	241	Outlays	260,000.00	260,000.00
899,034.00	801,427.80	867,956.00	339,031.52	528,924.48			1,039,581.00	1,039,581.00
						Source		
						Harbor Receipts		919,581.00
						Harbor Retained Earnings		120,000.00
								1,039,581.00
758,034.00		726,956.00						
141,000.00		141,000.00						
899,034.00		867,956.00						
9,130,764.00	8,531,101.49	9,300,864.00	4,951,911.21	4,348,952.79		TOTAL ENTERPRISE	9,768,152.00	9,768,152.00
85,471,005.02	80,605,912.15	89,220,696.34	43,406,353.92	45,700,163.42		TOTAL BUDGETS	90,253,546.25	90,253,546.25

SPECIAL ARTICLES

434,615.00	408,942.83		20,911.17	Art 8, 2016 - Purchase of Equipment				
260,000.00	240,022.30		15,364.06	Art 9, 2016 - Capital Improvements for Public Buildings				
7,500.00	5,562.56			Art 10, 2016 - Walls and Fences				
96,500.00	50,905.63			Art 11, 2016 - Ocean Ave Sidewalk, Seawall Repair				
114,600.00	32,510.09		58,813.09	Art 13, 2016 - Landfill Regulatory Compliance				
893,505.00	183,047.76			Art 14, 2016 - Water Construction				
455,880.00	431,343.87		24,536.13	Art 15, 2016 - Sewer Construction				
332,000.00	211,796.80		16,592.35	Art 16, 2016 - Storm Drainage Construction				
276,467.00	271,586.00		607,342.79	Art 24, 2016 - Essex North Shore Agricultural and Tech				
620,000.00	607,763.43			Art 33, 2016 - Purchase of Pumper Truck for Fire				
750,000.00	10,971.00			Art 34, 2016 - Gerry School Feasibility Study				
		494,699.00	451,053.68	Art 9, 2017 - Purchase of Equipment				
		313,848.00	160,937.16	Art 10, 2017 - Capital Improvements for Public Buildings				
		7,500.00		Art 11, 2017 - Walls and Fences				
		992,577.00	5.02	Art 16, 2017 - Water Construction				
		1,788,408.00	225,775.14	Art 17, 2017 - Sewer Construction				
		332,000.00	2,879.66	Art 18, 2017 - Drain Construction				
		329,187.00	246,744.75	Art 26, 2017 - Essex North Shore Agricultural and Tech				
						Fiscal 2019 Special Articles		
				Art 6, 2018 - Unpaid Accounts		3,163.80	3,163.80	
				Art 8, 2018 - Purchase of Equipment		468,538.00	468,538.00	
				Art 9, 2018 - Capital Improvements for Public Building		467,991.00	463,596.00	
				Art 10, 2018 - Walls and Fences		53,094.37	53,094.37	
				Art 11, 2018 - Allocation of Bond Premium		523,415.39	523,415.39	
				Art 14, 2018 - Water Construction		1,336,652.00	1,336,652.00	
				Art 15, 2018 - Sewer Construction		1,156,786.00	1,156,786.00	

Fiscal 2017		Fiscal 2018			Item No.	Fiscal 2019	
Appropriation	Expended	Appropriation	6 Mos. Actual	6 Mos. Estimated		Departmental Requests	Recommended
					Art 16, 2018 - Drain Construction	417,000.00	417,000.00
					Art 27, 2018 - Essex North Shore Agricultural and Tec	455,256.00	455,256.00
					Art 28, 2018 - Special Ed Reserve	250,000.00	250,000.00
					Art 36, 2018 - Repairs to Abbot Hall	8,982,963.00	8,982,963.00
4,241,067.00	2,454,452.27	4,258,219.00	1,830,955.00		TOTAL SPECIAL ARTICLES	14,114,859.56	14,110,464.56
1,370,000.00					Less: Bond Issue	8,982,963.00	8,982,963.00
2,871,067.00	2,454,452.27	4,258,219.00	1,830,955.00			5,131,896.56	5,127,501.56
85,471,005.02	80,605,912.15	89,220,696.34	43,406,353.92		Total Depart. Budgets(Above)	90,253,546.25	90,253,546.25
88,342,072.02	83,060,364.42	93,478,915.34	45,237,308.92		TOTAL BUDGETS AND ARTICLES	95,385,442.81	95,381,047.81

Article 32 Supplemental Expenses of Several Departments

To see what sums of money the Town will raise and appropriate, including appropriations from Federal Revenue Sharing moneys, to defray the supplemental expenses of the several departments of the Town for the fiscal year beginning July 1, 2018, or take any other action relative thereto. Sponsored by the Finance Director.

Recommendation: That this article be indefinitely postponed.

Article 33 Public Access over Railroad Right of Way

To see if the Town will vote to change the purpose of the use of the top twelve inches to the surface of the following parcels of land by adding an additional use, that is the purpose of multi-model bike and walking path to be under the care custody and control of the Board of Selectmen:

Swampscott Branch: Book 4885 Page 310 as depicted in Plan Book 97 Plan 99 on file in the office of the Town Clerk.

Salem Branch: Book 4954 Plan 112 as depicted in Plan Book 98 Plan 72 on file in the office of the Town Clerk.

Lead Mills Branch: Book 5537 Page 60 (parcel 2) Book 5763 Page 720 (parcel 1 and 3) as depicted in Plan Book 1968 Page 249 on file in the office of the Town Clerk, or take any other actions relative to. Sponsored by Board of Selectmen and Water and Sewer Commission.

Recommended: That this article be adopted.

Article 34 Transfer of Care Custody and Control of Cressy Street Property

To see if the Town will vote to change the use of the property located at Town of Marblehead Assessor's Map 135 Lot 54 located on Cressy Street consisting of 13,664 square feet +/- from fire station purposes to cemetery purposes and transfer the care, custody and control from the Board of Selectmen to the Cemetery Commission, or take any other actions relative thereto. Sponsored by the Board of Selectmen and Cemetery Commission.

Recommended: That this article be adopted.

Article 35 Acceptance of Public Way

To see if the Town will vote to accept Barry Road as a public way as more fully set forth on a plan entitled "Barry Road" by Map 162, Block 59, Lot 0, or take any other actions relative thereto. Sponsored by the Board of Selectmen.

Recommended: That this article be adopted.

Article 36 Repairs to Abbot Hall

To see if the Town will vote to appropriate, borrow or otherwise raise sufficient funds for the renovation, repair and restoration of Abbot Hall, 188 Washington Street, in accordance with the report prepared by McGinley Kalsow & Associates, Inc., which said report is available in the office of the Board of Selectmen, or take any other actions relative thereto. Sponsored by the Board of Selectmen.

Recommended: That the sum of \$8,982,963.00 be appropriated subject to a Proposition 2 ½ override.

Article 37 Change of Use and Transfer of Public Property / Orne Playground

To see if the Town will vote to change the use of the "Bud Orne Playground" so called as shown on the Town of Marblehead Assessor's Map 138 and Lot 38 containing about 6.023 acres +/- of land located on Evans Road and West Shore Drive and Shepard Street, from Playground purposes to school purposes and that said care custody and control shall be transferred from the Recreation and Parks Commission to the School Committee, and further, that said transfer and change of use shall only occur if the Town of Marblehead School Building Committee selects the "Bud Orne Playground" as the next elementary school, or take any other actions relative thereto. Sponsored by the Recreation and Parks Commission and School Committee.

Recommendation to be made at Town Meeting.

Article 38 Change of Use and Transfer of Public Property / Eveleth School and Property

To see if the Town will vote to change the use of the Dr. Samuel C. Eveleth School and related property as shown on Marblehead Assessor's Map 25 and Lot 21 containing about 3.417 acres +/- of land located on 3 Brook Road, from school purposes to playground purposes and that said care custody and control shall be transferred from the School Committee to the Recreation and Parks Commission and, that said transfer and change of use shall only occur if the Town of Marblehead School Building Committee selects the "Bud Orne Playground" as the next elementary school location, and further that the Town appropriate, borrow or otherwise raise funds sufficient to demolish and remove the existing structure, undertake site preparations and all related work including engineering and associated legal fees and costs or take any other actions relative thereto. Sponsored by the Recreation and Parks Commission and the School Committee.

Recommendation to be made at Town Meeting.

Article 39 Change of Use - Portion of Ware Lane

To see if the Town will vote to change the use of that portion of Ware Lane, so called, as shown on a plan dated February 7, 2018 entitled Ware Lane Section Change of Use, including 3,820 square feet +/- and which said plan is on file in the office of the Town Clerk and further, that once the use is changed the area changed will be put under the care custody and control of the Recreation and Parks Commission for playground purposes but said change of use shall only occur if the Town of Marblehead School Building Committee selects the "Bud Orne Playground" as the next elementary school location and the Eveleth School and Property are transferred to the care custody and control of the Recreation and Parks Commission for playground purposes; or take any other action relative thereto. Sponsored by the Board of Selectmen and Recreation and Parks Commission.

Recommendation to be made at Town Meeting.

Article 40 Hobbs Playground

To see if the Town will vote to change the care custody and control of that portion of the Hobbs Playground, so called, including 45,810 square feet +/- and as shown on a plan dated February 7, 2018 entitled Article 40 Hobbs Playground, on file in the office of the Town Clerk, which is a portion of that parcel of land shown as Map 25 Lot 22 on the Town of Marblehead Assessor's Map from the Board of Selectmen to the Recreation and Parks Commission continuing for playground purposes and that said change of control shall only occur if the Town of Marblehead School Building Committee selects the "Bud Orne Playground" as the next elementary school location; or take any other actions relative thereto. Sponsored by the Recreation and Parks Commission and the Board of Selectmen.

Recommendation to be made at Town Meeting.

Article 41 Adopt Chapter 39 Section 23D

To see if the town will adopt Chapter 39 Section 23D of the Massachusetts General Laws allowing that a member of any municipal board, committee or commission when holding an adjudicatory hearing shall not be disqualified from voting on the matter solely due to that members absence from no more than a single session of the hearing at which testimony or other evidence is received, or take any other action relative thereto. Sponsored by the Board of Selectmen.

No recommendation under this article.

Article 42 Zoning Bylaw Recodification, Technical Corrections and Revisions

To see if the town will vote to recodify, amend, revise, delete, and renumber provisions of the Town of Marblehead Zoning Bylaw, sections 200-1 through 200-49, and accompanying tables as follows:

Article I Administration
200-1 Zoning Authority
200-2 Enforcement

200-3 Certificate of Occupancy
200-4A Board of Appeals
200-4B Planning Board
200-5 Variance
200-6 Amendments
Article II Definitions
200-7 Meaning of Words
Article III Zoning Districts
200-8 Establishment of districts
200-9 Interpretation of zone district boundaries
Article IV Use Regulations
200-10 District Allowed Uses
200-11 Classification of Uses
200-12 Additional Use Provisions
200-13 Accessory Uses
200-14 Auxiliary Uses
Article V Dimensional Regulations
200-15 District Regulations
200-16 Additional dimensional provisions
Article VI Parking
200-17 Parking requirements
200-18 Parking Requirements for expansions
200-19 Parking requirements for elderly and low-income housing
200-20 Location of required parking spaces
200-21 Parking space requirements
200-22 Parking impact on open area
200-24 Parking requirements for wireless communication facilities (WCF)
Article VII
200-25 Nuisances
200-26 Earth removal
200-27 Equipment noise
200-28 Temporary trailers
200-29 Exterior mechanical equipment
Article VIII Nonconforming Building, Lot or Use
200-30 Existing nonconformance
200-31 Rebuilding after catastrophe
200-32 Discontinued nonconforming use of building
200-33 Demolished nonconforming building
Article IX Special Permits
200-34 Types of Special Permits
200-35 Process for special permits
200-36 Special permit for use and dimension
200-37 Special permit for site plan approval
200-38 Special permit for incentive zoning
200-39 Special permit for wireless communications facilities (WCF)
200-40 Special permit for nursing homes and assisted living facilities
Article X Validity
200-41 Prior law
200-42 Severability
200-43 Penalty for violation
Article XI Smart Growth Overlay District
200-44 Smart Growth Overlay District
Article XII Design Review
200-45 Design Review
Article XIII Floodplain District
200-46 Floodplain District

200-47 Purpose
200-48 Development regulations
200-49 Definitions
Table 1, Land Use Regulations
Table 2 Dimensional Regulations

~~strikethroughs~~ (indicating deletion) and underlines (indicating additions), all as set forth in the document entitled “FINAL DRAFT (RED-LINE VERSION) – January 25, 2018,” all as on file in the office of the Town Clerk, and further to authorize the Town Clerk and the Town Planner to make any adjustments thereafter in the numbering and organization as appropriate to remedy any deficiencies within the Final Draft (Red-Line Version), or take any other action relative thereto. Sponsored by the Planning Board

No recommendation under this article.

Article 43 Amend Chapter 70 – Fire Prevention, of the Town of Marblehead General Bylaws

To see if the Town will vote to amend the Town of Marblehead General Bylaws, Chapter 70, Fire Prevention, Article III, Fire Lanes, Section 70-13 through 70-15 which currently reads:

§70-13. Obstruction of private way, private property or fire lane.

A. It shall be unlawful to obstruct or park a vehicle to block a private way or private property from access for fire apparatus to any building.

B. It shall be unlawful to obstruct or park a vehicle in any fire lane hereby established under Section 28.16 of the Fire Prevention Code of the Town of Marblehead (adopted in 1977) to be a distance of 10 feet from the curbing of a sidewalk in a shopping center, business area, private way, private property and similar locations, said lane to be marked at said locations.

§70-14. Violations and penalties.

Any person who shall violate any of the provisions of the code hereby adopted, or fail to comply therewith, or who shall violate or fail to comply with any order made thereunder, or who shall build in violation of any detailed statement of specifications or plans submitted and approved thereunder, or any certificate or permit issued thereunder, and from which no appeal has been taken, or who shall fail to comply with such an order as affirmed or modified by the court of jurisdiction, within the time fixed herein shall severally for each and every such violation and noncompliance respectively be guilty of a misdemeanor, punishable by a fine of not less than \$15 nor more than \$50. The imposition of one penalty for any violation shall not excuse the violation or permit it to continue, and all such persons shall be required to correct or remedy such violations or defects within a reasonable time; and when not otherwise specified, each 10 days that prohibited conditions are maintained shall constitute a separate offense.

§70-15. Removal of vehicles or other obstructions.

Any object or vehicle blocking or parked to obstruct any fire lane, private way or private property in violation of § **70-13** of this Bylaw may be removed or towed by the Town at the expense of the owner and without liability to the Fire Department, employees of the Town, or the Town.

by deleting the foregoing in its entirety and in place thereof add the following:

Article III - FIRE LANES

§70-13. Definitions.

Fire Lane – Area designated by the Fire Chief for exclusive use by fire apparatus and/or emergency equipment access for the purpose of protecting public safety.

§70 -14. Authority.

A. The Fire Chief or his designated representative is hereby authorized to establish Fire Lanes to be located wherever necessary to allow access of fire apparatus or emergency equipment for the protection of public safety, as determined by the Fire Chief or his designee.

B. The Fire Chief or his designee shall establish the specific locations and dimensions of all Fire Lanes after consideration of the following factors:

- i. The nature of the use of the premises;
- ii. The volume of motor vehicle traffic on or about or near the designated premises;
- iii. The size and type of fire apparatus and emergency equipment available and necessary for the protection of the premises;
- iv. The area of the land and the size of the building or buildings to be protected.

§70-15. Location of Fire Lanes.

Fire Lanes established pursuant to this Bylaw may be located at entrances and exits from parking areas, driveways, and buildings, other areas of public ingress and egress, in or within areas surrounding post indicator valves, hydrants and Fire Department connections and at other locations determined by the Fire Chief or his designated representative.

§70-16. Notice of Fire Lanes.

The Fire Chief or his designee shall give written notice of the establishment of a Fire Lane to the owner of the property on which the Fire Lane will be located, and direct the owner to post signs at the owner's expense. The property owner shall erect signs within (60) sixty days of receipt of said notice. The signs shall be erected at the location and shall conform to the specifications designated by the Fire Chief. Said signs shall be no less than eighteen inches by twelve inches and shall read:

“Fire Lane
No Parking at Any Time
Violators Subject to Fine
Vehicles May Be Towed at Owner's Expense”

§70-17. Obstruction of Fire Lanes.

It shall be unlawful to obstruct or park a vehicle in any Fire Lane.

§70-18. Removal of vehicles or other obstructions.

Any object or vehicle blocking or parked to obstruct any fire lane, private way or private property in violation of this Bylaw may be removed or towed by the Town at the expense of the owner and without liability to the Fire Department, employees of the Town, or the Town.

§70-19. Violations and penalties.

Any person violating any of the foregoing sections shall, for each offense be punished by a fine of fifty (\$50.00) dollars. Each day that such violation continues shall constitute a separate offense.

§70-20. Enforcement.

The Fire Chief or his designee shall enforce the provisions of this Bylaw.

Or take any action relative thereto. Sponsored by the Fire Chief.

No recommendation under this article.

Article 44 Stretch Code Adoption for Green Communities Designation.

To see if the Town will adopt the Stretch Code, so called, by amending Chapter 30 of the Town of Marblehead General Bylaws, Building Construction, by adding the following new Article V as follows:

Article V
Stretch Energy Code

§30-40. Purpose.

This provision is adopted for the purpose of regulating the design and construction of buildings for the effective use of energy, pursuant to Appendix 115.AA of the Massachusetts Building Code, 780 CMR, the Stretch Energy Code, including future editions, amendments or modifications thereto, with an effective date of January 1, 2019 and which will provide a more energy efficient alternative to the base energy code applicable to the relevant sections of the building code for both new construction and existing buildings.

§30-41. Definitions.

- A. International Energy Conservation Code (IECC) 2009 – The International Energy Conservation Code (IECC) is a building code created by the International Code Council. It is a model code adopted by many state and municipal governments in the United States for the establishment of minimum design and construction requirements for energy efficiency. Commencing July 1, 2010, the baseline energy conservation requirements of the MA State Building Code will default to IECC 2009 and MA amendments.

- B. Stretch Energy Code – Codified by the Board of the Building Regulations and Standards as 780 CMR Appendix 115 AA, the Stretch Energy Code is the International Energy Conservation Code (IECC) 2009 with amendments contained herein.

§30-41. Applicability.

This code applies to residential and commercial buildings. Buildings not included in this scope shall comply with 780 CMR 13, 34, 61 or 93 as applicable.

§30-42. Authority.

The Town of Marblehead, seeking to ensure that construction within its boundaries is designed and built above the energy efficiency requirements of 780 CMR, mandates adherence to Appendix 115 AA.

§30-43. Stretch Code.

The Stretch Code, as codified by the Board of Building Regulations and Standards as 780 CMR Appendix 115 AA, including any amendments or modifications, is herein incorporated by reference into the Town of Marblehead General Bylaws, Chapter 98.

§30-34. Enforcement.

The Stretch Code is enforceable by the Building Inspector official.

Or take any action relative thereto. Sponsored by Petra Langer and others.

No recommendation under this article.

Article 45 100% Renewable Energy Goal

To see if the Town will go on record supporting a goal of using 100% clean, renewable energy in Marblehead, including in electricity production, building energy use and transportation, and moving as quickly as possible to achieve this goal. Sponsored by John Livermore and others.

No recommendation under this article.

Article 46 Overnight Parking Ban

Be it resolved that the Town of Marblehead shall institute on or before November 15, 2018 an alternative to the annual Winter Parking Ban which allows for on street parking all winter EXCEPT for specific limited snow or other public emergency situations (e.g. the “Blue Light”

Parking Systems implemented in most of the surrounding communities.) Such a plan shall also include a provision for the Selectmen to impose a Regular Parking Ban on those streets and byways that they determine must remain parking free all winter. This system shall be funded out of the available town budget. Sponsored by John O. Liming and others.

Recommendation: That this article be indefinitely postponed.