



Commonwealth
of Massachusetts

**Form CPF M101 BQ: STATEMENT OF ORGANIZATION
BALLOT QUESTION COMMITTEE
MUNICIPAL FORM**

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, of the organization of a ballot question committee as follows:

1. Name (See note 1):	Marbleheaders Against Overdevelopment		
2. Committee mailing address:	39 Bayview Rd		
City/State/Zip:	Marblehead	MA	01945
E-mail Address:	Phone #:		
3. Purpose / specific issues and interests (See note 2):	To campaign on behalf of a NO vote on the July 8, 2025 Marblehead MA special election.		
4. Topic of question & question no., if known:	3A Zoning Article repeal as passed by 2025 Marblehead Annual Town Meeting		
5. This committee is formed to (check one):	<input type="checkbox"/> support or <input checked="" type="checkbox"/> oppose the question.		

6. OFFICERS:

Chairman: Susan MacInnis	Treasurer*: Susan MacInnis
Residential Address: 39 Bayview Rd	Residential Address: 39 Bayview Rd
City / State / Zip: Marblehead MA 01945	City / State / Zip: Marblehead MA 01945
Phone #: (781) 244-0712	Phone #: E-mail:
*A public employee may not serve as treasurer of any political committee (see reverse).	
Other Officer/Title:	Other Officer/Title:
Residential Address:	Residential Address:
City / State / Zip:	City / State / Zip:
Phone #:	Phone #:

(Complete and attach a Form CPF M A 101, if necessary, with other officers and finance committee, if any.)

The chairman and treasurer of a political committee should be aware that provisions of M.G.L. c. 55 specify that each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts for a period of six years from the date of the relevant election. Chapter 55 also specifies that no expenditures shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents; and, that all funds of a political committee shall be kept separate from any personal funds of any officers, members or associates of such committee.

I hereby accept the office of Chairman of the above-named committee.
SIGNED UNDER THE PENALTIES OF PERJURY:

Susan C. MacInnis Date: June 23, 2025
Chairman's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation.
SIGNED UNDER THE PENALTIES OF PERJURY:

Susan C. MacInnis Date: June 23, 2025
Treasurer's signature

NOTES FOR COMPLETING THIS FORM

NOTE 1. M.G.L. c. 55, s. 5 and 5B require that the full name of a political committee:

- (i) include the full words represented by any abbreviations, initials or acronyms in the name;
- (ii) clearly identify the economic or other special interest, if identifiable, of a majority of its contributors or organizers;
- (iii) if a majority of its contributors or organizers share a common employer that identifies the employer; and
- (iv) if the committee is organized, financed, controlled or maintained by an individual, the name or phrase identifies said individual.

NOTE 2. M.G.L. c. 55, s. 5 and 5B require that the statement of purpose for which a political committee is organized include a list of specific issues in which the committee takes an interest, and a list of specific interests, including but not limited to business, charitable, educational, or other interests represented by the committee, or by a significant proportion of its officers, members or donors.

DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

SELECTED EXTRACTS FROM M.G.L.C. 55

Section 1 defines a ballot question committee:

"a political committee which receives or expends money or other things of value for the purpose of favoring or opposing the adoption or rejection of a specific question or questions submitted to the voters, including, without limitation, a charter change, an initiative or referendum question or a constitutional amendment."

Section 3 requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day ... [up to \$5,000 per report] ... the civil penalty shall be assessed against the treasurer of the [ballot question] committee ..."

Section 5 outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee ... which, if not organized on behalf of a candidate, shall include the full words represented by any abbreviations, initials or acronyms in said name; ... (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized which shall include, ..., a list of specific issues in which the committee takes an interest, and a list of specific interests, including but not limited to business, charitable, educational, or other interests represented by the committee, or by a significant proportion of its officers, members or donors; (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any ...

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid ...

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ...

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents ...

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee.

Section 5B. (a) Every political committee, other than a political party committee or a candidate's committee, shall name and identify itself in its organizational statement pursuant to section five by using a name or phrase that:

- (i) clearly identifies the economic or other special interest, if identifiable, of a majority of its contributors; and
- (ii) if a majority of its contributors share a common employer, that identifies the employer.

(b) If the economic or other special interest or common employer are not identifiable under subsection (a), every such political committee shall name and identify itself in its organizational statement using a name or phrase:

- (i) that clearly identifies the economic or other special interest, if identifiable, of a majority of its organizers; and
- (ii) if a majority of its organizers share a common employer, that identifies the employer; and
- (iii) if the committee is organized, financed, controlled or maintained by an individual, that identifies said individual.

(c) No political committee shall use any name other than the name included in its organizational statement.



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report
Office of Campaign and Political Finance

2025 AUG -7 PM 12:17

File with:
City or Town Clerk or Election Commission

Reporting Period: Beginning: 6/20/2025 Ending: 7/28/2025

Type of Report: 2025 Post-election Report

Full Name of Candidate
Municipal, Marblehead

Office Sought/ District

Residential Address

Marbleheaders Against Overdevelopment

Committee Name
Susan MacInnis

Name of Committee Treasurer
39 Bayview Rd
Marblehead, MA 01945

Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report:	\$0.00
Total receipts this period:	\$5,078.61
Subtotal:	\$5,078.61
Total expenditures this period:	\$2,883.61
Ending Balance:	\$2,195.00
Total inkind contributions this period:	\$12.50
Total out of pocket spending this period:	\$0.00
Total outstanding liabilities:	\$2,883.61
Name of Bank Used:	

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L.c. 55.

Signed under the penalties of perjury:

Treasurer's signature (in ink)

Date

Affidavit of Candidate:

Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L.c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Signed under the penalties of perjury:

Candidate's signature (in ink)

Date

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
7/16/2025	Deignan, Ruth 77 Pleasant St Marblehead, MA 01945	\$500.00	Sales Maktek, Inc.
7/10/2025	Elliot, Steven 10 Turner Rd Marblehead, MA 01945	\$100.00	
7/1/2025	Klopman, Jonathan 32 Peach Highlands Marblehead, MA 01945	\$60.00	
6/23/2025	MacInnis, Susan 39 Bayview Rd Marblehead, MA 01945	\$1,150.00	Engineer Teledyne Flir
7/1/2025	MacInnis, Susan 39 Bayview Rd Marblehead, MA 01945	\$946.16	Engineer Teledyne Flir
7/2/2025	MacInnis, Susan 39 Bayview Rd Marblehead, MA 01945	\$77.37	Engineer Teledyne Flir
7/16/2025	Mayo, Joanne B. 23 Ridge Rd Marblehead, MA 01945	\$100.00	
7/11/2025	Samuelson, Thomas 12 Wheeler Pl Marblehead, MA 01945	\$100.00	
7/17/2025	Segee, Bradford C. 32 Rowland St Marblehead, MA 01945	\$200.00	Grounds-keeper City of Salem

A.M.
8/6/25

7/8/2025 **Swigor, Tim**

126 Front St

Marblehead, MA 01945

\$710.08 Self Employed

Self Employed

Total Itemized Receipts:	\$3,943.61
Total Unitemized Receipts:	\$1,135.00
Total Receipts:	<u>\$5,078.61</u>

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8/6/25

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
7/8/2025	Entrance Group LLC 76 Monmouth Rd Oanjkhurst, NJ 07755	\$710.08	Govt Text Messages
7/2/2025	FedEx P.O. Box 371461 Pittsburgh, PA 15250	\$77.37	Shipping Services
7/1/2025	Print Place 1130 Ave H East Arlington, TX 76011	\$946.16	Door Hangers
6/23/2025	Sign Rocket 340 Broadway Ave St Paul Park, MN 55071	\$1,150.00	Yard Signs
Total Itemized Expenditures:		\$2,883.61	
Total Unitemized Expenditures:		\$0.00	
Total Expenditures:		<u>\$2,883.61</u>	

A.M.
8/6/25

Schedule C: "Inkind" Contributions

Please itemize contributors who have made inkind contributions of more than \$50. In-kind contributions \$50 and under may be added together, from the committee's records, and included in line 16. An exception to this is that all contributions (under or over \$50) given by persons who have contributed more than \$50 in the calendar year must be itemized. Please report the names and addresses of contributors. Also give the occupation and employer of any contributor who has given an aggregate amount of \$200 or more in the calendar year.

<u>Date</u> <u>Name and Residential Address</u>	<u>Value</u> <u>Description, Occupation & Employer</u>
Total Itemized In-kind Contributions:	\$0.00
Total Unitemized In-kind Contributions:	\$12.50
Total In-kind Contributions:	<u>\$12.50</u>

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8/6/25

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

<u>Date</u>	<u>To Whom Due</u>	<u>Reduction</u>	<u>Loan Amount</u>	<u>Purpose</u>
6/23/2025	MacInnis, Susan 39 Bayview Rd Marblehead, MA 01945		\$1,150.00	Loan For Signs
7/1/2025	MacInnis, Susan 39 Bayview Rd Marblehead, MA 01945		\$946.16	Loan For Door Hangars
7/2/2025	MacInnis, Susan 39 Bayview Rd Marblehead, MA 01945		\$77.37	Loan For Shipping
7/8/2025	Swigor, Tim 126 Front St Marblehead, MA 01945		\$710.08	Loan For Govt Text Messages
	Outstanding Liabilities:		<u>\$2,883.61</u>	

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8/6/25