



**Form CPF M101 BQ: STATEMENT OF ORGANIZATION  
BALLOT QUESTION COMMITTEE  
MUNICIPAL FORM**

**Office of Campaign and Political Finance**

Commonwealth  
of Massachusetts

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, of the organization of a ballot question committee as follows:

**1. Name (See note 1):** SIX PERCENT IS TOO MUCH

**2. Committee mailing address:** 39 BAYVIEW RD  
City/State/Zip: MARBLEHEAD MA 01945  
E-mail Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

**3. Purpose / specific issues and interests (See note 2):**  
TO DEFEAT QUESTION ONE ON THE MARBLEHEAD JUNE 20, 2023 MUNICIPAL BALLOT

**4. Topic of question & question no., if known:**  
GENERAL OVERRIDE

**5. This committee is formed to (check one):**  support or  oppose the question.

2023 MAY 26 AM 10:30

**6. OFFICERS:**

**Chairman:** Susan MacInnis  
Residential Address: 39 Bayview Road  
City / State / Zip: Marblehead MA 01945  
Phone #: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Treasurer\*:** SUSAN MACINNIS  
Residential Address: 39 BAYVIEW RD  
City / State / Zip: MARBLEHEAD MA 01945  
Phone #: \_\_\_\_\_ E-mail: \_\_\_\_\_

\*A public employee may not serve as treasurer of any political committee (see reverse).

Other Officer/Title: \_\_\_\_\_  
Residential Address: \_\_\_\_\_  
City / State / Zip: \_\_\_\_\_  
Phone #: \_\_\_\_\_

(Complete and attach a Form CPF M A 101, if necessary, with other officers and finance committee, if any.)

The chairman and treasurer of a political committee should be aware that provisions of M.G.L. c. 55 specify that each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts for a period of six years from the date of the relevant election. Chapter 55 also specifies that no expenditures shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents; and, that all funds of a political committee shall be kept separate from any personal funds of any officers, members or associates of such committee.

I hereby accept the office of Chairman of the above-named committee.  
SIGNED UNDER THE PENALTIES OF PERJURY:

*Susan MacInnis*  
Chairman's signature  
Date: May 26, 2023

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation.

*Susan MacInnis*  
Treasurer's signature  
Date: May 26, 2023

## NOTES FOR COMPLETING THIS FORM

**NOTE 1.** M.G.L. c. 55, s. 5 and 5B require that the full name of a political committee:

- (i) include the full words represented by any abbreviations, initials or acronyms in the name;
- (ii) clearly identify the economic or other special interest, if identifiable, of a majority of its contributors or organizers;
- (iii) if a majority of its contributors or organizers share a common employer that identifies the employer; and
- (iv) if the committee is organized, financed, controlled or maintained by an individual, the name or phrase identifies said individual.

**NOTE 2.** M.G.L. c. 55, s. 5 and 5B require that the statement of purpose for which a political committee is organized include a list of specific issues in which the committee takes an interest, and a list of specific interests, including but not limited to business, charitable, educational, or other interests represented by the committee, or by a significant proportion of its officers, members or donors.

### DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

### SELECTED EXTRACTS FROM M.G.L. C. 55

**Section 1** defines a ballot question committee:

*"a political committee which receives or expends money or other things of value for the purpose of favoring or opposing the adoption or rejection of a specific question or questions submitted to the voters, including, without limitation, a charter change, an initiative or referendum question or a constitutional amendment."*

**Section 3** requires the director to:

*"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day ... [up to \$5,000 per report] ... the civil penalty shall be assessed against the treasurer of the [ballot question] committee ..."*

**Section 5** outlines statements of organization of political committees:

*Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.*

*The statement of organization shall include: (1) the full name of the political committee ... which, if not organized on behalf of a candidate, shall include the full words represented by any abbreviations, initials or acronyms in said name; ... (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized which shall include, ..., a list of specific issues in which the committee takes an interest, and a list of specific interests, including but not limited to business, charitable, educational, or other interests represented by the committee, or by a significant proportion of its officers, members or donors; (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any ...*

*Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.*

*Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid ...*

*Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ....*

*No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents ....*

*All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee.*

**Section 5B.** (a) Every political committee, other than a political party committee or a candidate's committee, shall name and identify itself in its organizational statement pursuant to section five by using a name or phrase that:

- (i) clearly identifies the economic or other special interest, if identifiable, of a majority of its contributors; and
  - (ii) if a majority of its contributors share a common employer, that identifies the employer.
- (b) *If the economic or other special interest or common employer are not identifiable under subsection (a), every such political committee shall name and identify itself in its organizational statement using a name or phrase:*
- (i) that clearly identifies the economic or other special interest, if identifiable, of a majority of its organizers; and
  - (ii) if a majority of its organizers share a common employer, that identifies the employer; and
  - (iii) if the committee is organized, financed, controlled or maintained by an individual, that identifies said individual.
- (c) *No political committee shall use any name other than the name included in its organizational statement.*



# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Commonwealth  
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: May 26, 2023 Ending Date: June 2, 2023

Type of Report: (Check one)

8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Candidate Full Name (if applicable) \_\_\_\_\_

Office Sought and District \_\_\_\_\_

Residential Address \_\_\_\_\_

F-mail: \_\_\_\_\_

Phone # (optional): \_\_\_\_\_

Six Percent is Too Much \_\_\_\_\_

Susan MacInnis \_\_\_\_\_ Committee Name

39 Bayview Rd Marblehead, MA 01945 \_\_\_\_\_ Name of Committee Treasurer

\_\_\_\_\_ Committee Mailing Address

E-mail: \_\_\_\_\_

Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	0
Line 3: Subtotal (line 1 plus line 2)	0
Line 4: Total expenditures this period (page 5, line 14)	0
Line 5: Ending Balance (line 3 minus line 4)	0
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	0
Line 8: Name of bank(s) used: <u>n/a, no account opened during reporting period</u>	

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Aileen C. MacInnis (Treasurer's signature) Date: 06/12/2023

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ (Candidate's signature) Date: \_\_\_\_\_















**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Line 12: Expenditures over \$50 (or listed above)				
Line 13: Expenditures \$50 and under* (not listed above)				
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>0</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.







## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>				0

Enter on page 1, line 7 →





# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Commonwealth  
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: June 3, 2023 Ending Date: July 11, 2023

Type of Report: (Check one)

8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Candidate Full Name (if applicable)		Six Percent Is Too Much	
Office Sought and District		Committee Name	
Residential Address		Name of Committee Treasurer	
E-mail:		39 Bayview Rd Marblehead, MA 01945	
Phone # (optional):		Committee Mailing Address	
		E-mail:	
		Phone # (optional):	

**SUMMARY BALANCE INFORMATION:**

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	2,344.09
Line 3: Subtotal (line 1 plus line 2)	2,344.09
Line 4: Total expenditures this period (page 5, line 14)	2,244.09
Line 5: Ending Balance (line 3 minus line 4)	100
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	2,344.09
Line 8: Name of bank(s) used:	Marblehead Bank

**Affidavit of Committee Treasurer:**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L., c. 55.

Signed under the penalties of perjury: Susan C. MacInnis (Treasurer's signature) Date: July 11, 2023

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L., c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L., c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ Date: \_\_\_\_\_  
 (Candidate's signature)



## SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
June 12, 2023	FedEx	P. O. Box 371461 Pittsburgh PA 15250-7461	Express Shipping	97.93
June 10, 2023	Printplace	1130 Ave H East Arlington, Texas 76011	Door Hangers	946.16
June 3, 2023	Sign Rocket	340 Broadway Ave St. Paul Park, MN 55071	Signs	1,200
Line 12: Total Expenditures over \$50 (or listed above)				2,244.09
Line 13: Total Expenditures \$50 and under* (not listed above)				
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				2,244.09

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.





## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
June 3, 2023	Susan MacInnis	39 Bayview Rd Marblehead, MA 01945	Loan to purchase signs	1,200
June 10, 2023	Susan MacInnis	39 Bayview Rd Marblehead, MA 01945	Loan to purchase door hangers	946.16
June 10, 2023	Susan MacInnis	39 Bayview Rd Marblehead, MA	Loan to open bank account	100
June 12, 2023	Susan MacInnis	39 Bayview Rd Marblehead, MA	Loan to pay for express shipping	97.93
<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>				2,344.09

Enter on page 1, line 7 →



# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Commonwealth  
of Massachusetts

File with: City or Town Clerk or Election Commission  
Beginning Date: July 12, 2023 Ending Date: December 31, 2023

Type of Report: (Check one)

8th day preceding preliminary

30 day after election

year-end report

dissolution

Candidate Full Name (if applicable): \_\_\_\_\_

Office Sought and District: \_\_\_\_\_

Residential Address: \_\_\_\_\_

E-mail: \_\_\_\_\_

Phone # (optional): \_\_\_\_\_

Six Percent Is Too Much: \_\_\_\_\_

Committee Name: Susan MacInnis

Name of Committee Treasurer: Susan MacInnis

39 Bayview Rd Marblehead, MA 01945

Committee Mailing Address: \_\_\_\_\_

E-mail: \_\_\_\_\_

Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	100
Line 2: Total receipts this period (page 3, line 11)	2,244.09
Line 3: Subtotal (line 1 plus line 2)	2,344.09
Line 4: Total expenditures this period (page 5, line 14)	2,344.09
Line 5: Ending Balance (line 3 minus line 4)	0
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	0
Line 8: Name of bank(s) used: Marblehead Bank	

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L., c. 55.

Signed under the penalties of perjury: Susan C. MacInnis

(Treasurer's signature)

Date: January 17, 2024

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L., c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L., c. 55.

Signed under the penalties of perjury: \_\_\_\_\_

(Candidate's signature)

Date: \_\_\_\_\_













