

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

of Massachusetts		
Fill in Reporting Period dates: Beginning Date: 5	1123	File with: City or Town Clerk or Election Commi
Type of Report: (Check one)		
8th day preceding preliminary 8th day preceding election	☐ 30 day	ay after election  year-end report dissolution
Adam Robert Smith	1	1
Candidate Full Name (if applicable)	. The Cor	ommittee to Elect Adam R Smith
Marblehead Light Commission	Nicolas	Committee Name s Horsley
Office Sought and District	Nicolas	Name of Committee Treasurer
15 Washington St	15 Was	ashington Street
Residential Address		Committee Mailing Address
E-mail:adamrobertsmith@gmail.com	E-mail:	adamrobertsmith@gmail.com
Phone # (optional):	Phone # (d	(optional):
	]	
SUMMARY BALANC	CE INFO	DRMATION:
Line 1: Ending Balance from previous report		
zv Zhang Balance from previous report		
Line 2: Total receipts this period (page 3, line 11	)	\$3,031.58
Line 3: Subtotal (line 1 plus line 2)		\$3,031.58
Line 4: Total expenditures this period (page 5, lin	ne 14)	\$2,314.40
Line 5: Ending Balance (line 3 minus line 4)		\$717.18
Line 6: Total in-kind contributions this period (pa	age 6)	20 RA
Line 7: Total (all) outstanding liabilities (page 7)		\$2,121.83
Line 8: Name of bank(s) used: Marblehead Bank		
Affidavit of Committee Treasurer:		
I certify that I have examined this report including attached schedules and it is, to the best activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind finance activity of all persons acting under the authority or on behalf of this committee in		
Signed under the penalties of perjury:		(Treasurer's signature) Date: 6/12/23
FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: check 1 bo	ox only)	
Candidate with Committee    Candidate with Committee		
Candidate without Committee  I certify that I have examined this report including attached schedules and it is, to the finance activity, including contributions, loans, receipts, expenditures, disbursements campaign finance activity of all persons acting under the authority or on behalf of this	e best of my kn	knowledge and belief, a true and complete statement of all campaign
Signed under the penalties of perjury:		(Candidate's signature) Date: 6 12 2 3

### **SCHEDULE A: RECEIPTS**

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Date Received	Aaron Sawchuck	Amount	
6/8/23	54 Harvard St Charlestown MA 02129	\$250	Executive Beechwood Capital
5/4/23	Adam Smith (loan)	\$1,150	Business Deu Jasper.AI
5/23/23	Adam Smith (loan)	\$500	Business Deu Jasper, AI
5/20/23	Adam Smith (loan)	\$82.08	Business Dev Jasper AI
6/8/23	Adam Smith (loan)	\$249.50	Business Deu Jasper AI
5/20/23	Gayle Dublin 2 Gas House Ln	\$200	
5/15/23	Lynn Nadeau 10 Surf St	\$100	
5/10/23	Petra Langer 9 Prospect Ct	\$100	
6/7/23	Teresa Hawkins 132 Beacon St	\$100	
6/11/23	Gary Fauth 206 Prospect St Belmont MA	\$250	Consultant Erbridge Inc
Line 9: Total Rec	eipts over \$50 (or listed above)	\$2,981.58	
Line 10: Total Rec	ceipts \$50 and under* (not listed above)	\$50	
Line 11: TOTAL	RECEIPTS IN THE PERIOD	\$3,031.58	← Enter on page 1, line 2

<sup>\*</sup> If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## **SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
See some and the control of the cont			
Line 9: Total Reco	eipts over \$50 (or listed above)		
Line 10: Total Rec	reipts \$50 and under* (not listed above)	2	
	RECEIPTS IN THE PERIOD		
			Enter on page 1, line 2

<sup>\*</sup> If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

#### SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
5/4/23	Copies America	101 Dupont St Plainview NY 11803	Yard Signs	\$1,150
5/23/23	Copies America	101 Dupont St Plainview NY 11803	Yard Signs	\$500
5/11/23	Custombuttons.com		Buttons	\$82.08
6/8/23	Marblehead Current		Advertising	\$249.50
6/11/23	Actblue		Contribution Processing Fees	\$31.61
3/10	Wix.com LTD		website	\$140.25

## **SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid	Address	Purpose of Expenditure	Amount
Date Paid	(alphabetical listing)	Address	rurpose of Expenditure	Amount
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				11
and the second s			and the second s	
*****		Line 12: Expenditures over \$50	(or listed above)	
		2. Dapenditures over \$5	(0.1 110000 40000)	
		Line 13: Expenditures \$50 and	under* (not listed above)	
	Enter on page 1 line $4 \rightarrow$	Line 14: TOTAL EXPENDIT	URES IN THE PERIOD	
/ IC 1 '-		er, include them in line 12. Line 13 s		<u> </u>

<sup>\*</sup> If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
		R		
			-	
		Line 15: In-Kind Contributions	over \$50 (or listed above)	
	Line 16: In-Kind Contributions \$50 & under (not listed above)			
	Enter on page 1, line $6 \rightarrow$	Line 17: TOTAL IN-KIND C	ONTRIBUTIONS	

<sup>\*</sup> If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

Page 6

## **SCHEDULE D: LIABILITIES**

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
5/4/23	Adam Smith	15 Washington St	Yard signs	\$1,150
5/23/23	Adam Smith	15 Washington St	Yard Signs	\$500
5/11/23	Adam Smith	15 Washington St	Buttons	\$82.08
5/8/23	Adam Smith	15 Washington St	Advertising	\$249.50
3/10/23	Adam Smith	15 Washington St	Website	\$140.25
ON CATONICAL CONTRACTOR CONTRACTO				

#### **DEFINITION OF A PUBLIC EMPLOYEE**

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

#### SELECTED EXTRACTS FROM M.G.L C. 55

#### Section 1 defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate .... The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

#### Section 2 requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate .... The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. ... The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

#### Section 3 requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day .... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate ....

### Section 5 outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; .... (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized .... (4) the name and residential address of the chair and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required ....

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid....

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ....

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chair or treasurer, or their designated agents ....

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee ....

IMPORTANT: M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at ocpf@mass.gov or on the web at http://www.mass.gov/ocpf.