

MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING

Thursday, March 16, 2023 at 4:00 PM

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland, Aleesha Nunley-Benjamin and Paul Jalbert

Administrator: Linda Gifford

Others in attendance:

Active and inactive members as of January 1, 2023 (155 inactive)	532
New members since first of year	7
Refunds, rollovers, transfers & 10 year inactive since first of year	-14
Death of active members since first of year	0
New retirees since first of year	-4
Current active and inactive members (155 inactive)	521
Current retirees and survivors	345
Current membership	866

PRIT Balance as of February 28, 2023: \$116,691,961.

Approval of previous month's expenses, cash reconciliation, bank statements, investments and trial balance.

Approval of the following new members:

1. Danielle Ross	School/SPED Tutor	02/06/2023
2. Linda Bruce	School/Kindergarten Para	02/06/2023
3. Amaury Ovalle-Azcona	School/Custodian	02/06/2023
4. Corey Monahan	School/Custodian	02/13/2023
5. Maria Pena	School/Custodian	02/13/2023

Approval of the following refunds and rollovers:

1. Maureen McDonald	School/SPED Aide	02/15/2023
2. Sean Sweeney (partial)	Police/Lieutenant	02/15/2023
3. Nancy Connelly	Finance/Treasurer-Collector	03/15/2023
4. E. Newman/Town of MHD	Building/Building Inspector	03/15/2023
5. William Gillis	School/Custodian	03/15/2023
6. Marla Meyer	COA/Outreach Worker	03/15/2023

Approval of the following transfers:

1. Lauren Hext	Library/Young Adult Librarian	02/15/2023
2. Jennifer Fortin	School/Tutor	02/15/2023
3. Emily Robinson-Sahigian	School/Tutor	02/15/2023
4. Alison Pulido	School/SPED Aide	02/15/2023
5. Lori Mascis	School/SPED Secretary	03/15/2023
6. Eric Newman	Building/Building Inspector	03/15/2023
7. Amy Prodanas	School/SPED Tutor	03/15/2023
8. William Jackson	Light/Distribution Manager	03/15/2023
9. Jason Silva	Select Board/Town Administrator	03/15/2023
10. Jackman, Erik	School/SPED Tutor	03/15/2023

Approval of the following retirements, new beneficiaries & "C" Pop-ups:

1. Phillip Legro	School/Custodian	01/12/2023
2. Cheryl Stone	Light/Business Assistant	02/18/2023

Changes on retirement (deaths):

1. David Cameron	Tree/Heavy Equipment Operator	01/21/2023
2. Ann Thornton	Library/Assistant Director	12/14/2022

Changes on active members (deaths):

Regular Business: Meeting called to order at 4:00 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

Minutes:

Motion made and seconded to approve the minutes of the February 6, 2023 meeting. **Peck, Gessner, Gilliland and Jalbert in favor; Nunley-Benjamin abstained.**

Annual Statement:

Moved and seconded to approve the 2022 Annual Statement. **All in favor.**

Motion made and seconded to adjourn at 4:18 p.m. **All in favor.**

Next regular meeting:

Date: Monday, April 3, 2023

Time: 6:45 PM

Place: Abbot Hall, 188 Washington Street, Selectmen's Room, Marblehead, MA 01945

Board Member Signatures:

Charles H. Gessner, Selectmen Appointee:

Aleesha Nunley-Benjamin, Ex-Officio:

Paul E Jalbert, Elected Member:

Jason R. Gilliland, Elected Member:

Robert F. Peck, Jr., Chairman/5th Member:
