

MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING

Thursday, November 18, 2021 at 4:00 PM

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland, Stephen Poulos and Paul Jalbert

Administrator: Linda Gifford

Others in attendance:

Active and inactive members as of January 1, 2021 (148 inactive)	532
New members since first of year	50
Refunds, rollovers, transfers & 10 year inactive since first of year	-37
Death of active members since first of year	0
New retirees since first of year	-12
Current active and inactive members (133 inactive)	533
Current retirees and survivors	345
Current membership	878

PRIT Balance as of October 31, 2021: \$131,860,402.

Approval of previous month's expenses, cash reconciliation, bank statements, investments and trial balance.

Approval of the following new members:

- | | | |
|---------------------|----------------------------|------------|
| 1. Amanda LeBlanc | Library/Library Tech Asst. | 10/12/2021 |
| 2. Lisa Craig | Assessors/Admin. Assessor | 11/01/2021 |
| 3. Kathleen Collins | Housing Auth./Housing Mgr. | 08/02/2021 |

Approval of the following refunds and rollovers:

- | | | |
|------------------------------|------------------------|------------|
| 1. Martha Anderson (partial) | School Lunch/Cafeteria | 11/15/2021 |
|------------------------------|------------------------|------------|

Approval of the following transfers:

- | | | |
|------------------|-------------------|------------|
| 1. Joshua Hickey | School/SPED Tutor | 11/15/2021 |
|------------------|-------------------|------------|

Approval of the following retirements, new beneficiaries & "C" Pop-ups:

- | | | |
|--------------------------|----------------------------|------------|
| 1. Helen Critch-Williams | Water & Sewer/Billing Tech | 11/01/2021 |
| 2. Robert Mace | Highway/Leader HEO | 11/06/2021 |
| 3. Michael Tumulty | Assessors/Assessor | 11/13/2021 |

Changes on retirement (deaths):

Changes on active members (deaths):

Regular Business: Meeting called to order at 4:15 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

Minutes:

Motion made and seconded to approve the minutes of the October 28, 2021 meeting. **All in favor.**

Motion made and seconded to adjourn at 4:20 p.m. **All in favor.**

Next regular meeting:

Date: Tuesday, December 21, 2021

Time: 3:00 PM

Place: Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

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Board Member Signatures:

Charles H. Gessner, Selectmen Appointee:

Stephen Poulos, Ex-Officio:

Paul E Jalbert, Elected Member:

Jason R. Gilliland, Elected Member:

Robert F. Peck, Jr., Chairman/5th Member:
