

## MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING

Thursday, November 18, 2021 at 4:00 PM

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland, Stephen Poulos and Paul Jalbert

Administrator: Linda Gifford

Others in attendance:

Active and inactive members as of January 1, 2021 (148 inactive)	532
New members since first of year	50
Refunds, rollovers, transfers & 10 year inactive since first of year	-37
Death of active members since first of year	0
New retirees since first of year	-12
<b>Current active and inactive members (133 inactive)</b>	<b>533</b>
<b>Current retirees and survivors</b>	<b>345</b>
<b>Current membership</b>	<b>878</b>

PRIT Balance as of October 31, 2021: \$131,860,402.

**Approval of previous month's expenses, cash reconciliation, bank statements, investments and trial balance.**

**Approval of the following new members:**

1. Amanda LeBlanc	Library/Library Tech Asst.	10/12/2021
2. Lisa Craig	Assessors/Admin. Assessor	11/01/2021
3. Kathleen Collins	Housing Auth./Housing Mgr.	08/02/2021

**Approval of the following refunds and rollovers:**

1. Martha Anderson (partial)	School Lunch/Cafeteria	11/15/2021
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**Approval of the following transfers:**

1. Joshua Hickey	School/SPED Tutor	11/15/2021
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**Approval of the following retirements, new beneficiaries & "C" Pop-ups:**

1. Helen Critch-Williams	Water & Sewer/Billing Tech	11/01/2021
2. Robert Mace	Highway/Leader HEO	11/06/2021
3. Michael Tumulty	Assessors/Assessor	11/13/2021

**Changes on retirement (deaths):**

**Changes on active members (deaths):**

**Regular Business:** Meeting called to order at 4:15 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

**Minutes:**

Motion made and seconded to approve the minutes of the October 28, 2021 meeting. **All in favor.**

Motion made and seconded to adjourn at 4:20 p.m. **All in favor.**

**Next regular meeting:**

Date: Tuesday, December 21, 2021

Time: 3:00 PM

Place: Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

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**Thursday, November 18, 2021 at 4:00 PM**

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**Board Member Signatures:**

Charles H. Gessner, Selectmen Appointee: \_\_\_\_\_

Stephen Poulos, Ex-Officio: \_\_\_\_\_

Paul E Jalbert, Elected Member: \_\_\_\_\_

Jason R. Gilliland, Elected Member: \_\_\_\_\_

Robert F. Peck, Jr., Chairman/5<sup>th</sup> Member: \_\_\_\_\_