

MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING

Thursday, September 30, 2021 at 4:00 PM

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland and Paul Jalbert

Administrator: Linda Gifford

Others in attendance: Eric Ridge

Active and inactive members as of January 1, 2021 (148 inactive)	532
New members since first of year	45
Refunds, rollovers, transfers & 10 year inactive since first of year	-33
Death of active members since first of year	0
New retirees since first of year	-9
Current active and inactive members (133 inactive)	535
Current retirees and survivors	346
Current membership	881

PRIT Balance as of August 31, 2021: \$129,272,223.

Approval of previous month's expenses, cash reconciliation, bank statements, investments and trial balance.

Approval of the following new members:

- | | | |
|----------------------|-------------------------------|------------|
| 1. Kevin Renna | School/Computer Support Spec. | 08/16/2021 |
| 2. Cristy Hebert | Building/Sr. Clerk | 08/16/2021 |
| 3. William Boardway | Fire/Firefighter | 08/26/2021 |
| 4. Richard Ehlert | Fire/Firefighter | 08/26/2021 |
| 5. Suzanne McCormick | School/HS Secretary | 08/12/2021 |
| 6. Nicole Fils-Aime | School/Tutor | 09/01/2021 |
| 7. Laura Zisson | School/SPED Tutor | 09/01/2021 |
| 8. Loretta Benman | School/HS Guidance Secretary | 08/30/2021 |
| 9. Shari Losanno | School/Tutor | 09/01/2021 |
| 10. Kim Falvey | School/Vets Secretary | 09/07/2021 |
| 11. Lisa Benecke | Assessors/Senior Clerk | 09/07/2021 |
| 12. Meseret Tefera | School/School Lunch | 09/01/2021 |
| 13. Lynne Tejada | School/School Lunch | 09/01/2021 |
| 14. Jeremy Mele | Library/Coordinator | 09/20/2021 |
| 15. Veronica Rodgers | Library/Library Technician | 09/26/2021 |
| 16. Dennis Laing | Police/Custodian | 09/26/2021 |

Approval of the following refunds and rollovers:

Approval of the following transfers:

Approval of the following retirements, new beneficiaries & "C" Pop-ups:

- | | | |
|---------------------|--------------|------------|
| 1. Catherine Bowden | School/Tutor | 09/01/2021 |
|---------------------|--------------|------------|

Changes on retirement (deaths):

- | | | |
|------------------------|-----------------------|------------|
| 1. Jacqueline Williams | Treasurer/Clerk | 08/08/2021 |
| 2. Miriam Gaynor | School/Teacher's Aide | 08/11/2021 |

Changes on active members (deaths):

Regular Business: Meeting called to order at 4:11 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

Minutes:

Motion made and seconded to approve the minutes of the August 28, 2021 meeting inclusive of the executive session minutes. **All in favor.**

Motion made and seconded to adjourn at 4:24 p.m. **All in favor.**

Next regular meeting:

Date: Thursday, October 28, 2021

Time: 4:00 PM

Place: Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Board Member Signatures:

Charles H. Gessner, Selectmen Appointee:

Stephen Poulos, Ex-Officio:

_____ absent _____

Paul E Jalbert, Elected Member:

Jason R. Gilliland, Elected Member:

Robert F. Peck, Jr., Chairman/5th Member:
