

MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING

Thursday, September 30, 2021 at 4:00 PM

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland and Paul Jalbert

Administrator: Linda Gifford

Others in attendance: Eric Ridge

Active and inactive members as of January 1, 2021 (148 inactive)	532
New members since first of year	45
Refunds, rollovers, transfers & 10 year inactive since first of year	-33
Death of active members since first of year	0
New retirees since first of year	-9
Current active and inactive members (133 inactive)	535
Current retirees and survivors	346
Current membership	881

PRIT Balance as of August 31, 2021: \$129,272,223.

Approval of previous month's expenses, cash reconciliation, bank statements, investments and trial balance.

Approval of the following new members:

1. Kevin Renna	School/Computer Support Spec.	08/16/2021
2. Cristy Hebert	Building/Sr. Clerk	08/16/2021
3. William Boardway	Fire/Firefighter	08/26/2021
4. Richard Ehlert	Fire/Firefighter	08/26/2021
5. Suzanne McCormick	School/HS Secretary	08/12/2021
6. Nicole Fils-Aime	School/Tutor	09/01/2021
7. Laura Zisson	School/SPED Tutor	09/01/2021
8. Loretta Benman	School/HS Guidance Secretary	08/30/2021
9. Shari Losanno	School/Tutor	09/01/2021
10. Kim Falvey	School/Vets Secretary	09/07/2021
11. Lisa Benecke	Assessors/Senior Clerk	09/07/2021
12. Meseret Tefera	School/School Lunch	09/01/2021
13. Lynne Tejada	School/School Lunch	09/01/2021
14. Jeremy Mele	Library/Coordinator	09/20/2021
15. Veronica Rodgers	Library/Library Technician	09/26/2021
16. Dennis Laing	Police/Custodian	09/26/2021

Approval of the following refunds and rollovers:

Approval of the following transfers:

Approval of the following retirements, new beneficiaries & "C" Pop-ups:

1. Catherine Bowden	School/Tutor	09/01/2021
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Changes on retirement (deaths):

1. Jacqueline Williams	Treasurer/Clerk	08/08/2021
2. Miriam Gaynor	School/Teacher's Aide	08/11/2021

Changes on active members (deaths):

Regular Business: Meeting called to order at 4:11 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

Minutes:

Motion made and seconded to approve the minutes of the August 28, 2021 meeting inclusive of the executive session minutes. All in favor.

Motion made and seconded to adjourn at 4:24 p.m. All in favor.

Next regular meeting:

Date: Thursday, October 28, 2021

Time: 4:00 PM

Place: Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Board Member Signatures:

Charles H. Gessner, Selectmen Appointee:

Stephen Poulos, Ex-Officio:

_____ absent _____

Paul E Jalbert, Elected Member:

Jason R. Gilliland, Elected Member:

Robert F. Peck, Jr., Chairman/5th Member:
