

MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING

Thursday, July 15, 2021 at 4:00 PM

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland and Paul Jalbert

Administrator: Linda Gifford

Others in attendance:

Active and inactive members as of January 1, 2021 (148 inactive)	532
New members since first of year	24
Refunds, rollovers, transfers & 10 year inactive since first of year	-30
Death of active members since first of year	0
New retirees since first of year	-7
Current active and inactive members (133 inactive)	519
Current retirees and survivors	347
Current membership	866

PRIT Balance as of June 30, 2021: \$123,457,635.

Approval of previous month's expenses, cash reconciliation, bank statements, investments and trial balance.

Approval of the following new members:

1. Sharon Doliber	COA/Outreach Worker	06/14/2021
2. Joseph Flynn	School/Custodian	06/14/2021
3. Edward Forgione	Highway/Mechanic	06/21/2021

Approval of the following refunds and rollovers:

1. Ryan Rivas (partial)	Library/Library Tech	07/15/2021
2. Michael Henry(partial)	Highway/HEO	07/15/2021
3. Salina Ponticelli (partial)	School/Secretary	07/15/2021

Approval of the following transfers:

1. Ryan Rivas	Library/Library Tech	07/15/2021
2. Monica Fowler	School/Tutor	07/15/2021
3. Devin Welenc	School/Tutor	07/15/2021

Approval of the following retirements, new beneficiaries & "C" Pop-ups:

1. Donna Carey	School/Secretary	07/01/2021
2. Patricia Rogers	Library/Director	07/01/2021
3. Robert Picariello	Police/Chief	07/03/2021
4. Paul Jalbert	Water & Sewer/Office Mgr.	07/19/2021

Changes on retirement (deaths):

Changes on active members (deaths):

Regular Business: Meeting called to order at 4:10 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

Minutes:

Motion made and seconded to approve the minutes of the June 17, 2021 meeting. **All in favor.**

Retiree Status:

The Board discussed the retiree death notification process and the concern that retirees could pass away without notification to the Board. Moved and seconded to make bi-annual affidavits an annual procedure. **All in favor.**

Motion made and seconded to adjourn at 4:39 p.m. **All in favor.**

Next regular meeting:

Date: Thursday, August 26, 2021

Time: 4:00 PM

Place: Mary Alley Municipal Building., 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Board Member Signatures:

Charles H. Gessner, Selectmen Appointee:

Stephen Poulos, Ex-Officio:

absent _____

Paul E Jalbert, Elected Member:

Jason R. Gilliland, Elected Member:

Robert F. Peck, Jr., Chairman/5th Member:
